

## Summary of Fiduciary and Administrative Fees

Crowd-Direct Escrow †	Reg CF	506(b)+(c)	Reg A	Intrastate	EB-5
Escrow Setup (one-time per offering)	\$500	\$500	\$500	\$500	\$1500
Escrow Bank Account Fee	\$25/mo	\$25/mo	\$25/mo	\$25/mo	\$0 (no fee)
Accounting fee <sup>1</sup>	\$0 (no fee)	\$5	\$5	\$5	\$0 (no fee)
Funds Processing Fees:					
ACH / BACs	\$1	\$1	\$1	\$1	n/a
Credit Cards	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	n/a
Checks	\$10	\$10	\$10	\$10	\$10
Wires (US / Int'l)	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35
ACH Exceptions	\$5	\$5	\$5	\$5	\$5
Issuer Reconciliation & Cash Management - Part of issuer custody - 100bps, \$4,000 max per month					
Bank Surcharges - May apply for check returns, NSF's, etc - Fees Vary					
Specialized Services - Quoted as requested					
Brokers & Portals - Tri-party escrow agreements - \$0 (no additional fees)					
Legal Fees - Reimburse our attorneys' costs if/when redline drafts are requested					

<sup>1</sup> One-time fee per investment transaction to manually post funds received.

Bad Actor Checks <sup>2</sup>	Reg CF	506(b)+(c)	Reg A	Intrastate	EB-5
US Individual	\$45	\$45	\$45	\$45	n/a
US Entity	\$45	\$45	\$45	\$45	\$160
Int'l Individual	\$100	\$100	\$100	\$100	\$100
Int'l Entity	\$160	\$160	\$160	\$160	\$160

<sup>2</sup> Note: Bad Actor Checks ("BACs") are one-time fees per issuer "covered person" per SEC Regulations. If provided by an attorney or broker-dealer, we will assess one US Entity BAC fee for administrative services. BACs older than 90 days are considered stale and must be re-conducted.

AML / BSA (optional) <sup>3</sup>	Reg CF	506(b)+(c)	Reg A	Intrastate	EB-5
US Individual	\$2	\$2	\$2	\$2	n/a
US Entity	\$5	\$5	\$5	\$5	n/a
CA/UK Individual	\$5	\$5	\$5	\$5	\$5
CA/UK Entity	\$75	\$75	\$75	\$75	\$75
Int'l Individual	\$60	\$60	\$60	\$60	\$60
Int'l Entity	\$75	\$75	\$75	\$75	\$75

<sup>3</sup> (Optional) Provides automated identity verification and other PATRIOT Act compliant BSA checks, but does not include manual exception processing by our staff. When our 3rd party identification services are unable to verify an investor's identity, an AML Exception is created, which requires manual intervention and enhanced due diligence. **AML Exceptions incur an \$8 fee for each instance.**

† Offerings for Issuers whose business is substantially related to cannabis, firearms, adult entertainment, or gambling may be considered Enhanced Offerings, the determination of which is made exclusively by the Prime Trust Compliance Department. Enhanced Offerings are subject to additional bank scrutiny and therefore require deeper screening and incur additional fees relative to the Standard Offering fees identified above.

## Summary of Technology Fees

Technology	Reg CF	506(b)+(c)	Reg A
FA Platform License Fee <sup>1</sup> (per offering)	n/a	\$500/mo	\$995/mo
Investment Transaction Fee <sup>2</sup>	n/a	\$25	\$15
Test-the-Waters	n/a	n/a	\$0 (waived)
eSign Subscription Agreements	n/a	\$1	\$1
Investor & Cap Table Mgmt Toolkit	\$25/mo	\$25/mo	\$25/mo
Investor Accreditation <sup>3</sup>	n/a	\$50	n/a
Accounting Batch Fee <sup>4</sup>	\$25/batch	\$25/batch	\$25/batch

<sup>1</sup> Includes API integration or Plug'n Play transaction engine (aka "Invest Now" button), eSignature system, NACHA debit authorization, dashboard tools & reports, syndication tools, automated email notification system.

<sup>2</sup> Assessed when each investor completes a subscription agreement, regardless of whether an investment is ultimately accepted by the issuer or funded by the investor.

<sup>3</sup> Accreditation 506(c) only.

<sup>4</sup> One-time fee per distribution batch.