

Summary of Fiduciary & Administrative Fees

Crowd-Direct Escrow	Reg CF	506b/c	Reg A	Intrastate	EB-5
Escrow Setup (one-time fee)	\$500	\$500	\$500	\$500	\$1500
Escrow Bank Account Fee	\$25 /mo	\$25 /mo	\$25 /mo	\$25 /mo	\$0 (no fee)
Accounting Fee ¹	\$0 (no fee)	\$5	\$5	\$5	\$0 (no fee)
Funds Processing - ACH / BACS	\$0.50	\$0.50	\$0.50	\$0.50	n/a
- Credit Cards	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	n/a
- Check	\$10	\$10	\$10	\$10	\$10
- Wire (US / Int'l)	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35
- ACH Exceptions	\$5	\$5	\$5	\$5	n/a
Issuer Reconciliation & Cash Management Part of issuer custody 100bps, \$4,000 max*					
Bank Surcharges May apply for check returns, NSF's, etc (fees vary)					
Specialized Services Quoted as requested					
Brokers & Portals Tri-party escrow agreements	\$0 (no additional fees)	\$0	\$0	\$0	\$0
Legal Fees Reimburse our attorneys' costs if/when redline drafts are requested					

1. One-time fee to manually post funds received on transactions

Bad Actor Checks*	Reg CF	506b/c	Reg A	Intrastate	EB-5
US Individual	\$45	\$45	\$45	\$45	\$100
US Entity	\$45	\$45	\$45	\$45	\$160
Int'l Individual	\$100	\$100	\$100	\$100	\$100
Int'l Entity	\$160	\$160	\$160	\$160	\$160

*Note - one-time fee per issuer "covered person" per SEC regulations, not required if already done by an attorney or broker-dealer.

AML / BSA (optional)	Reg CF	506b/c	Reg A	Intrastate	EB-5
AML ³ - US Individual	\$2	\$2	\$2	\$2	n/a
- US Entity	\$5	\$5	\$5	\$5	n/a
- CA/UK Individual	\$5	\$5	\$5	\$5	\$5
- CA/UK Entity	\$75	\$75	\$75	\$75	\$75
- Int'l Individual	\$60	\$60	\$60	\$60	\$60
- Int'l Entity	\$75	\$75	\$75	\$75	\$75

3. (optional) provides identity verification and other PATRIOT Act compliant BSA checks. This also includes automated exception-handling email notifications to investors, but does not include manual processing by our staff.



Technology	Reg CF	506b/c	Reg A
Service Setup & API License	\$0 <small>(waived)</small>	\$500 <small>/mo</small>	\$500 <small>/mo</small>
Offering Setup Wizard	<i>no fees</i>	<i>no fees</i>	<i>no fees</i>
Invest Now API	<i>no fees</i>	<i>no fees</i>	<i>no fees</i>
Issuer Dashboard	<i>included</i>	<i>included</i>	<i>included</i>
Invest Now Buttons ¹	\$0 <small>(free)</small>	\$0 <small>(free)</small>	\$0 <small>(free)</small>
eSign Subscription Agreements	<i>no fees</i>	<i>no fees</i>	<i>no fees</i>
Stock "Certificates" ²	<i>no fees</i>	<i>no fees</i>	<i>no fees</i>
Incomplete Investor's Data	\$0 <small>(no fee)</small>	\$0 <small>(no fee)</small>	\$0 <small>(no fee)</small>
Test-the-Waters			
"Reserve Shares" Buttons	<i>n/a</i>	<i>n/a</i>	\$0 <small>(waived)</small>
Compliance BD Dashboard	<i>no fees</i>	<i>no fees</i>	<i>no fees</i>
Syndication Mgmt ³	<i>no fees</i>	<i>no fees</i>	<i>no fees</i>
Investor & Cap Table Management	\$25 <small>/mo</small>	\$25 <small>/mo</small>	\$25 <small>/mo</small>
Front-end Web Design	Not offered, contact your web designer or white-label provider		
Investor Marketing	Not offered, contact your portal, platform, broker or marketing firm		

1. Includes Plug'n Play transaction engine (aka a "button"), eSignature system, NACHA debit authorization, dashboard tools & reports, syndication tools, automated email notification system.

2. If using FASTransfer, ceremonial .pdf certificates only (ownership is book-entry).

3. Unlimited buttons, unlimited locations, broker & issuer-direct, detailed reports

VerifyInvestor.com

Accreditation	Reg CF	506(c)	Reg A	Intrastate	EB-5
Confirmation of Investor <small>(accreditation 506(c) only)</small>	<i>n/a</i>	\$50	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>